

Marktviefalt als Preistreiber: Wie unterschiedliche Sektoren den Biomethanpreis formen

Svea Winter – Market Reporter
svea.winter@argusmedia.com

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Mit Hauptsitz im Vereinigten Königreich beschäftigt Argus über 1.300 Mitarbeiter in 29 Büros in den wichtigsten Rohstoffhandels- und Produktionszentren der Welt.

Argus veröffentlicht mehr als 42.000 tägliche und wöchentliche Spot- und Terminpreisbewertungen sowie Kommentare, Nachrichten und Analysen für die weltweiten Rohstoff- und Energiemärkte.

Die Berichterstattung umfasst Märkte für:

- Öl, Ölprodukte, Gas, Elektrizität, Wasserstoff, Kohle, Biomasse, Asphalt, Grundöle, Emissionen
- Biokraftstoffe
- Dünger
- Agrarprodukte
- Chemie, inklusive Petrochemikalien und Oleochemikalien
- Metalle, eisenhaltige wie nicht-eisenhaltig, Seltene Erden und Almetallen

Dienstleistungen:

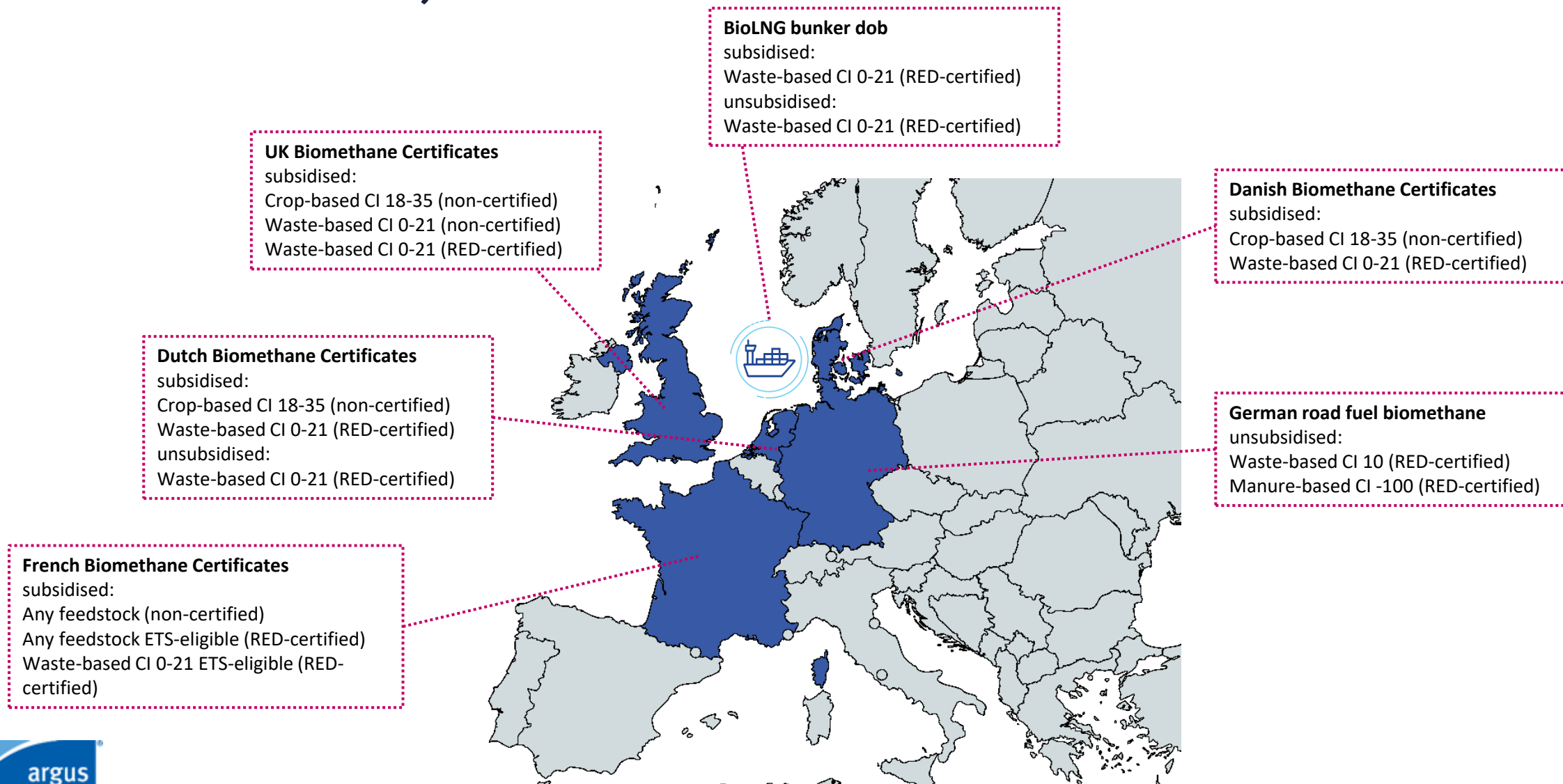
- Preisnotierungen, Nachrichten und Analysen
- Beratung und Prognosen
- Konferenzen

Argus Preise werden global als Benchmarks genutzt, unter anderem für:

- US Rohöl
- Benzin und Biokraftstoffe in Europa
- Asia-Pacific LPG
- Kohle
- Europäischer Stahl
- US und europäische Emissionsmärkte

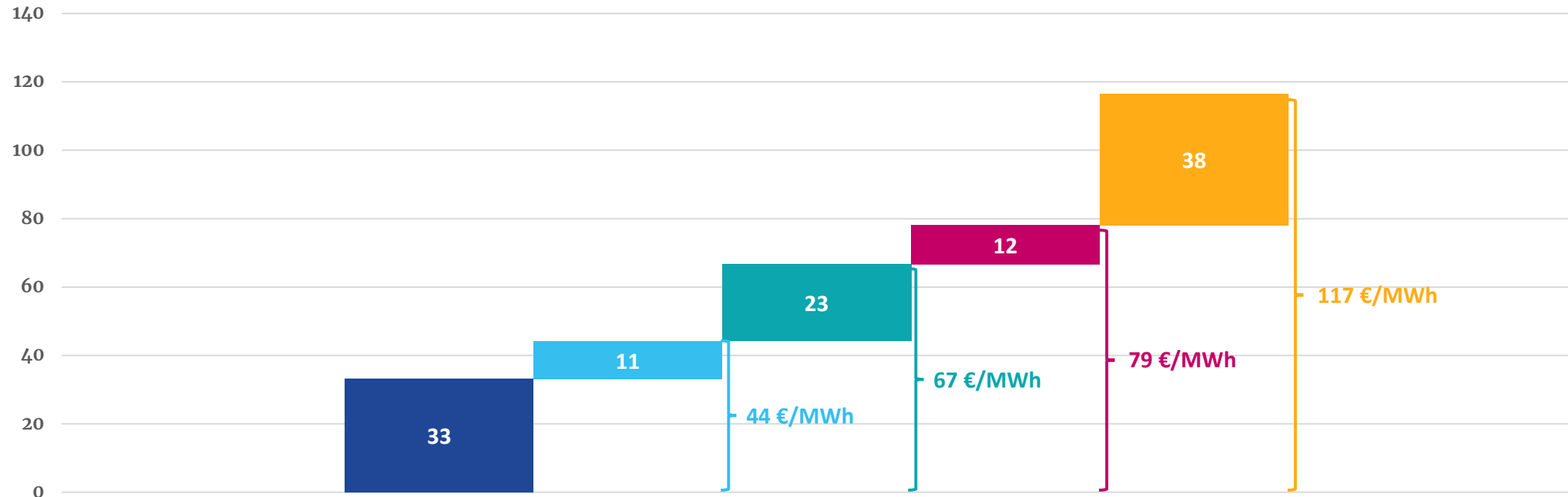


Argus bietet granulare Preisinformationen zu Biomethan an, um verschiedene Märkte abzudecken



Biomethan ist ein Universalprodukt und in vielen Märkten einsetzbar

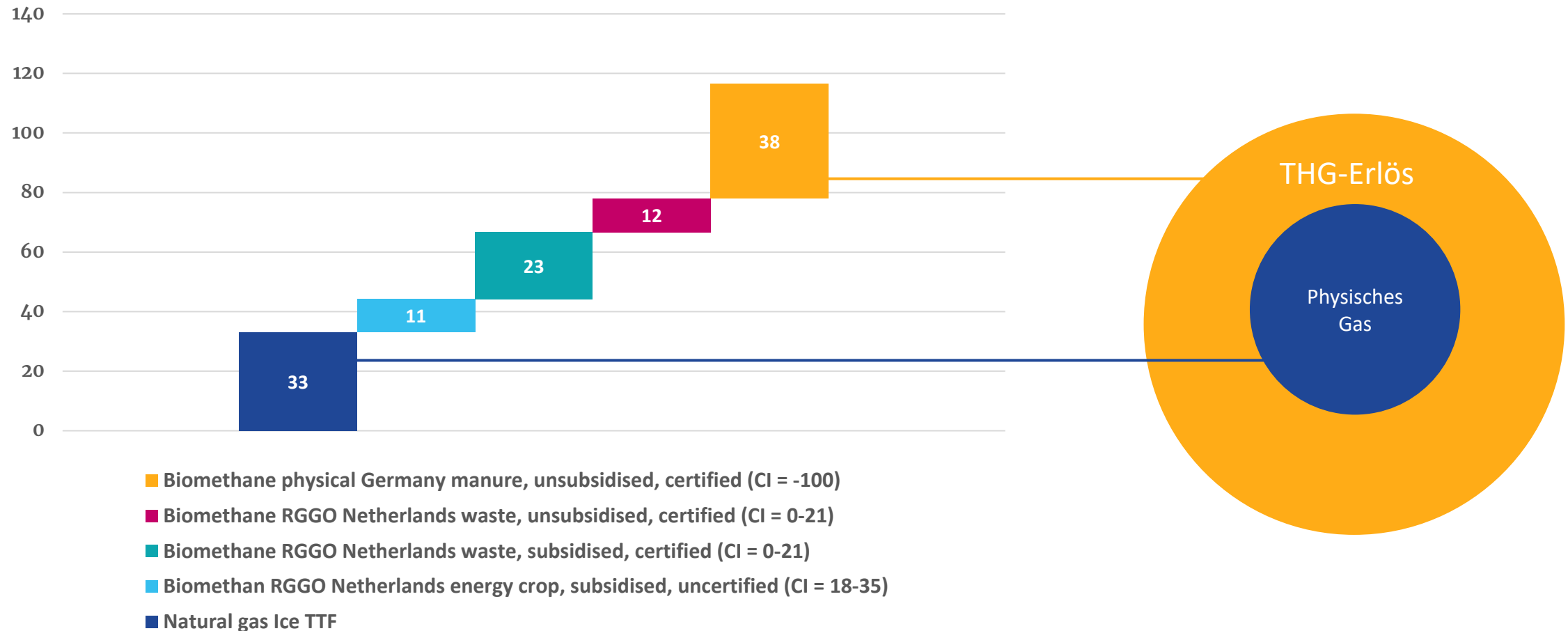
Biomethan Preisunterschiede
€/MWh | Oktober 2025



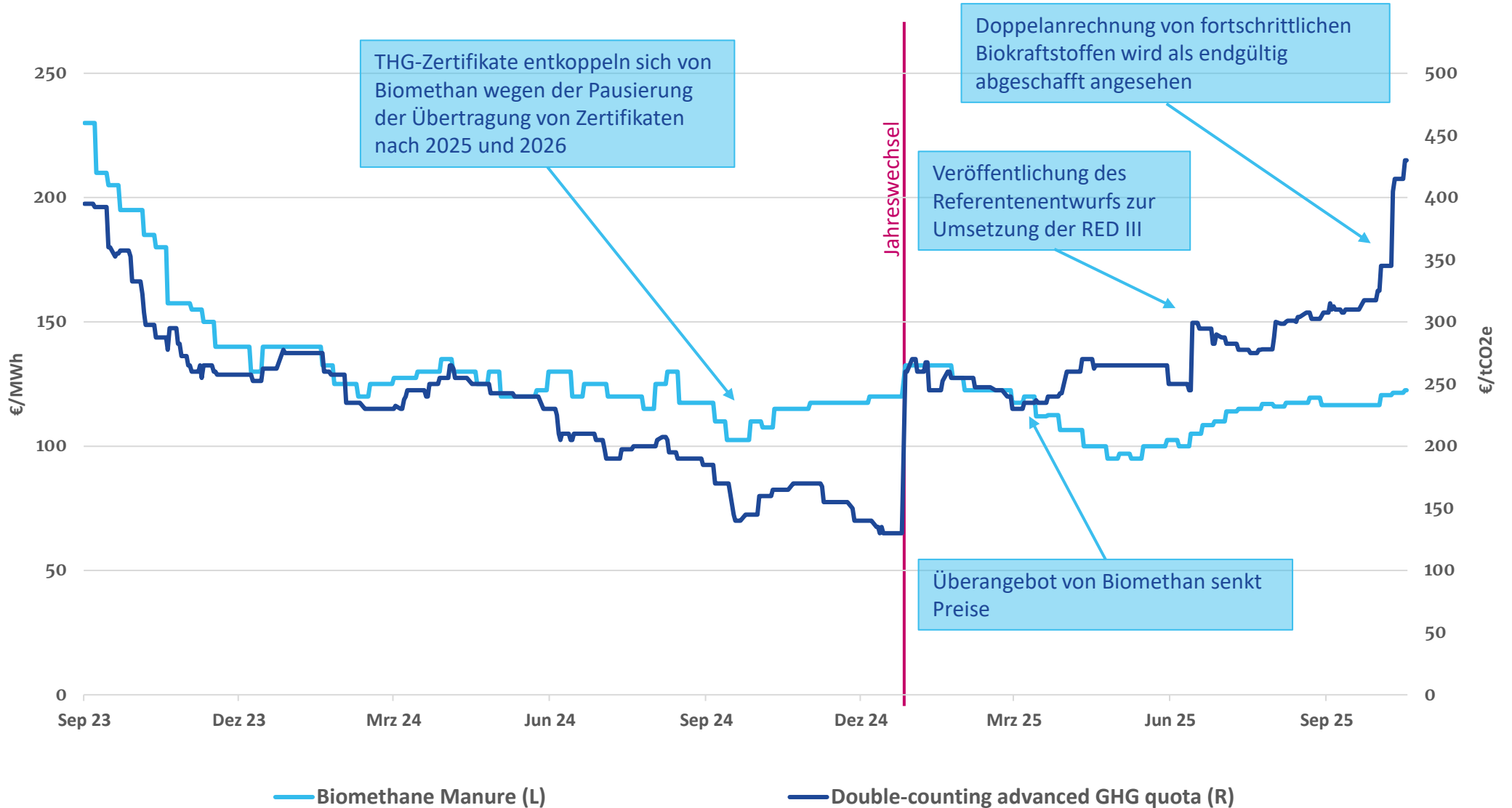
- Biomethane physical Germany manure, unsubsidised, certified (CI = -100)
- Biomethane RGGO Netherlands waste, unsubsidised, certified (CI = 0-21)
- Biomethane RGGO Netherlands waste, subsidised, certified (CI = 0-21)
- Biomethan RGGO Netherlands energy crop, subsidised, uncertified (CI = 18-35)
- Natural gas Ice TTF

Der THG-Zertifikatserlös stellt den entscheidenden Preisbestandteil für deutsches Biomethan dar

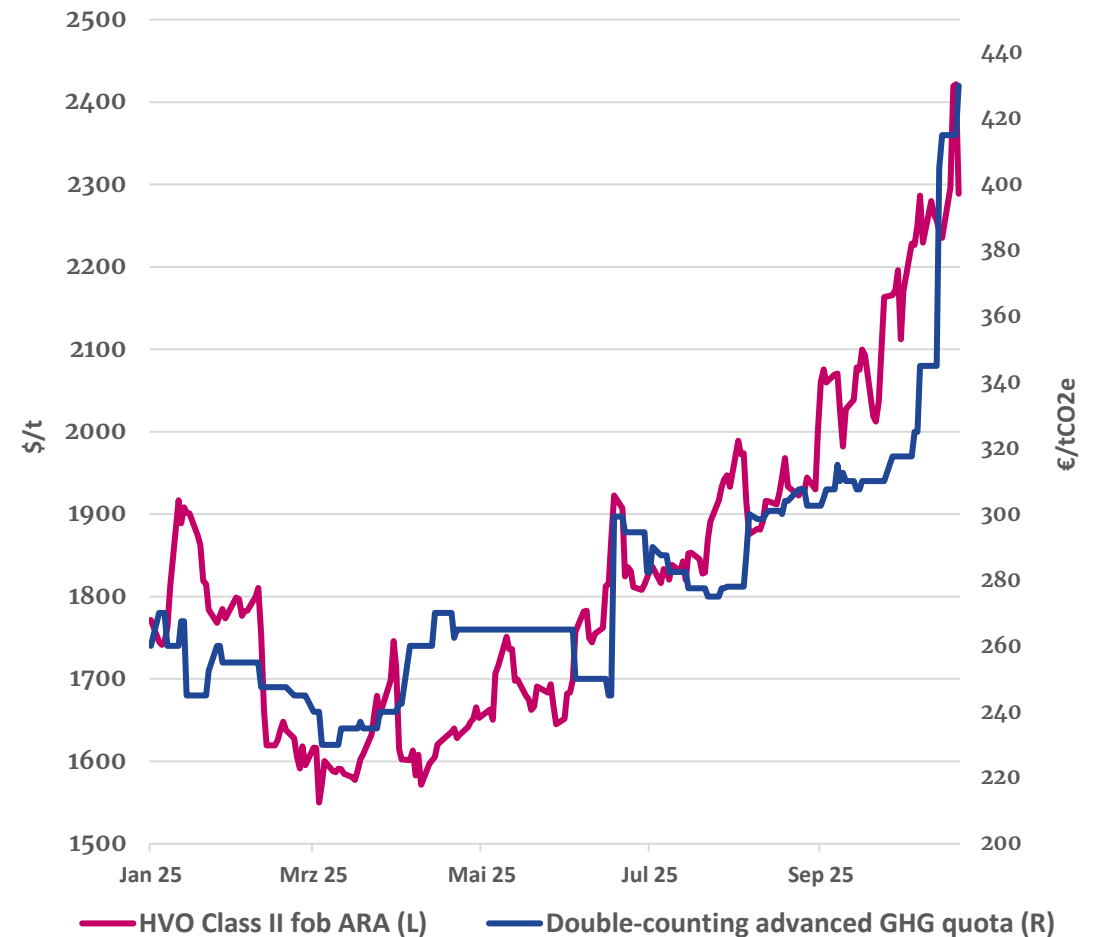
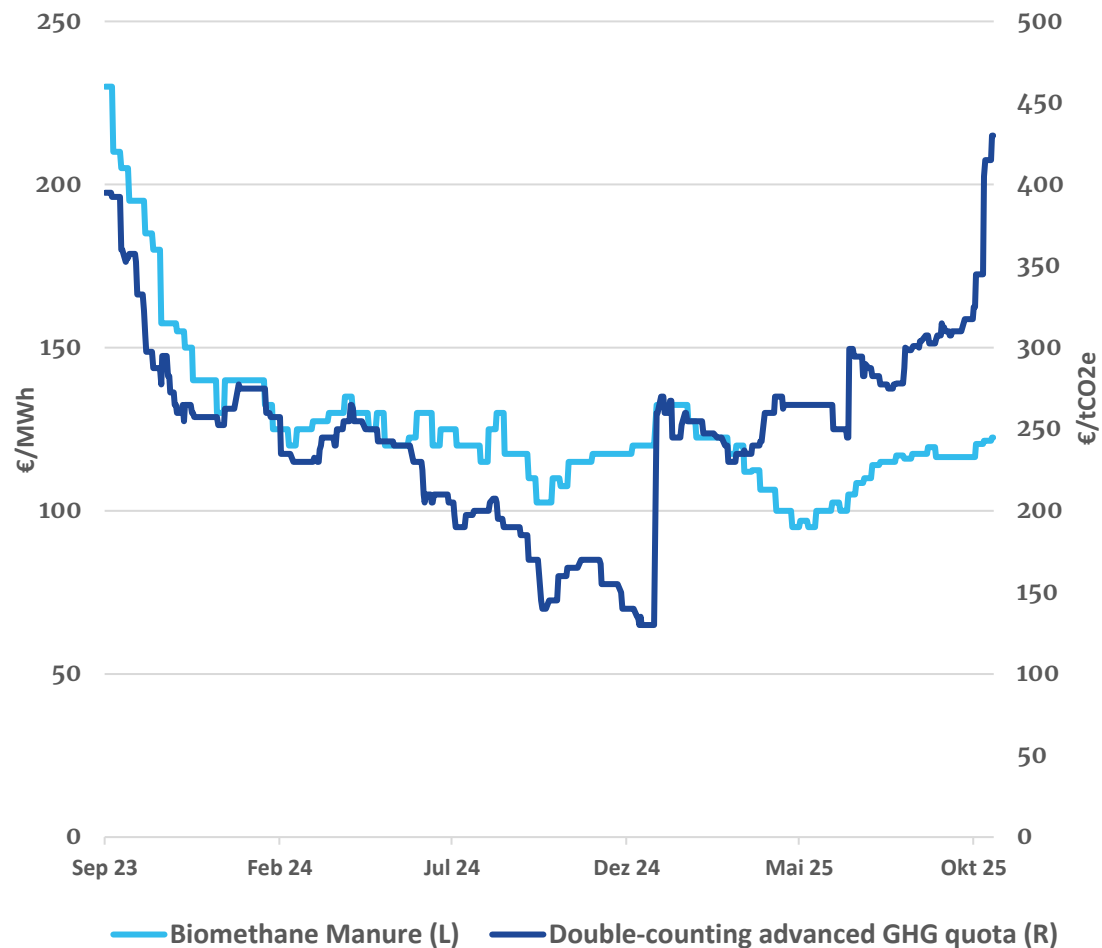
Biomethan Preisunterschiede
€/MWh | Oktober 2025



Der THG-Quotenmarkt und Biomethanpreise entkoppeln sich aufgrund legislativer Änderungen



THG-Quote lenkt den Biomethanpreis, aber Biomethan nicht den THG-Quotenpreis



Vielen Dank

Svea Winter – Market Reporter
svea.winter@argusmedia.com

Argus deckt täglich sowohl den deutschen als auch den internationalen Biomethanmarkt ab

Argus O.M.R. Fuels

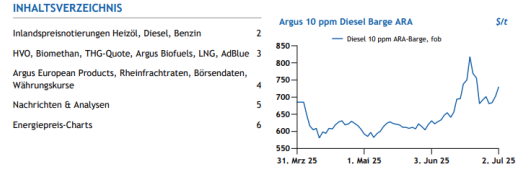


Argus O.M.R. Fuels
Tägliche Preisinformationen zu Heizöl-, Benzin- und Dieselmärkten
Ausgabe 25-129 | Dienstag, 8. Juli 2025

Inlandspreisnotierungen - täglich FCA Truck €/100l										
Region	Heizöl			Diesel			ES-Benzin			
	vOP	Mean	±	vOP	Mean	±	vOP	Mean	±	
Nord	74,58	-0,24	74,37	-0,28	121,15	-0,11	121,17	-0,21	131,48	-0,13
Süd	75,32	-0,24	75,17	-0,40	120,83	-0,27	120,80	-0,42	130,86	-0,26
West	75,32	-0,24	75,17	-0,40	121,27	-0,10	121,24	-0,30	131,83	-0,14
Öst	75,65	-0,07	75,58	-0,15	123,70	+0,20	123,70	+0,20	132,09	+0,27
Niederrhein	74,34	-0,07	74,38	-0,02	121,57	-0,39	121,55	-0,38	132,05	-0,30
West	75,11	-0,20	75,12	-0,40	121,84	-0,18	121,86	-0,19	131,57	-0,02
Südost	74,54	-0,25	74,52	-0,77	122,37	-0,11	122,37	-0,14	131,37	+0,24
Köln/Bucht	75,78	-0,85	75,80	-0,40	121,89	-0,28	121,91	-0,19	130,85	-0,15
Rhein/Main	76,94	-0,97	76,24	-0,79	122,25	-0,17	122,30	-0,20	130,33	-0,25
Süd	76,25	-0,18	76,28	-0,17	122,80	-0,37	122,83	-0,39	129,91	-0,40
Südwest	72,75	-0,54	72,90	-0,30	120,46	+0,07	120,61	+0,21	128,70	+0,16

Argus European Products: Cargoes & Barges €/t									
Energie	Diff. zu ICE*			Notierung			±		
	Low	High	±	Low	High	±	Low	High	±
Europe									
Diesel 10ppm of Hamburg	+6,00	-7,00	775,50	776,50	+14,50	745,04			
Diesel 10ppm of ARA 30 kt	+15,00	+16,00	774,50	775,50	+19,25	744,25			
Diesel 10ppm of ARA 30 kt	+8,00	+9,00	777,50	778,50	+14,50	747,04			
Diesel 10ppm of ARA 30-60 kt	+6,50	-7,50	776,00	777,00	+14,50	746,38			
Diesel 10ppm of ARA LR2	-0,25	-0,75	769,25	770,25	+14,50	738,79			
Barge									
Diesel German 10ppm of ARA	-26,75	-27,25	796,25	796,75	-26,25	752,47			
Heating oil German 10ppm of ARA	+26,00	+27,00	795,50	796,50	-26,25	752,17			

HVO Germany - täglich FCA Truck €/100l									
Region	Mean			±			Low		
	Mean	±	Low	Mean	±	Low	Mean	±	Low
Nord	130,75	+0,54	130,10	+0,58	131,40	+0,50			
West	8,60	-0,41	8,95	-0,45	10,25	-0,37			
Süd	129,85	-0,33	128,30	-0,85	131,40	-0,20			
Niederrhein	9,01	-0,35	6,46	-0,47	9,56	-0,02			
Südwest	131,63	+0,13	130,75	+0,75	132,80	-0,50			
West	11,17	+0,06	10,29	+0,48	12,04	-0,57			
Köln/Bucht	110,70	-1,00	129,70	-1,40	131,70	-0,60			
Rhein/Main	8,45	-0,51	7,45	-1,23	9,45	-0,43			
Niederrhein	132,15	-3,00	131,80	-1,80	132,50	-5,00			
Süd	10,58	-2,61	10,13	-0,61	10,93	-0,61			



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Argus O.M.R. Fuels Ausgabe 25-204 | Mittwoch, 22. Oktober 2025

ARGUS EUROPEAN PRODUCTS, RHEINFACHFRACHTEN, LNG, BÖRSENDATEN, WÄHRUNGSKURSE

Argus European Products: Cargoes & Barges €/t									
Energie	Diff. zu ICE*			Notierung			±		
	Low	High	±	Low	High	±	Low	High	±
Europe									
Diesel 10ppm of Hamburg	+13,15	+14,15	672,00	673,00	-15,15	671,05			
Diesel 10ppm of ARA 30 kt	+15,75	+16,75	662,50	663,50	-15,75	662,50			
Diesel 10ppm of ARA 30 kt	+12,00	+13,00	670,75	671,75	-15,25	669,75			
Diesel 10ppm of ARA 30-60 kt	+9,50	+10,50	662,25	663,25	-15,25	662,25			
Diesel 10ppm of ARA LR2	-1,75	+1,75	662,50	663,50	-15,25	661,51			
Barge									
Diesel German 10ppm of ARA	-1,00	-1,50	661,75	662,25	-16,50	660,40			
Heating oil German 10ppm of ARA	+1,25	+1,75	661,00	662,00	-16,50	659,96			

Rheinfachfrachten Gasöl ab ARA €/t									
Tag	Duisburg	Dortmund	Köln	Flüßheim	Frankfurt	Aachen/Flüßberg	Karlsruhe	Basel, CH/Fl.	Rheppel/Keil (sm)
22 Okt	10,25	10,50	10,25	11,00	11,50	11,50	11,50	11,50	11,50
21 Okt	10,25	10,50	10,25	11,00	11,50	11,50	11,50	11,50	11,50
20 Okt	10,25	10,50	10,25	11,00	11,50	11,50	11,50	11,50	11,50
17 Okt	10,25	10,50	10,25	11,00	11,50	11,50	11,50	11,50	11,50
16 Okt	10,25	10,50	10,25	11,00	11,50	11,50	11,50	11,50	11,50
15 Okt	10,25	10,50	10,25	11,00	11,50	11,50	11,50	11,50	11,50

Barge-Frachtkosten ARA €/t									
Tag	Nieder- / Antwerpen	Antwerpen / Antwerpen	ARA - Antwerpen	ARA - Antwerpen	Region	Frachtkosten	±	Region	Frachtkosten
22 Okt	3,15	4,15	2,15	2,15	West zu Duisburg	10,10	-0,10	Benzen	-
21 Okt	3,05	4,05	2,05	2,05	Duisburg	-	-	Benzen	-
20 Okt	2,95	3,95	1,95	1,95	Neus	-	-	Benzen	-
17 Okt	2,85	3,85	1,85	1,85	Flüßheim (inkl. Raubheim, Göttersburg)	0,04	-0,04	Benzen	-
16 Okt	2,75	3,75	1,75	1,75	Flüßheim (inkl. Raubheim, Göttersburg)	-0,13	-0,11	Benzen	-
15 Okt	2,60	3,60	1,60	1,60	Aachen/Flüßberg	-	-	Benzen	-

LNG Truck Frachtkosten €/tM					LNG Inlandspreisnotierungen (16 Okt) €/tM				
23 Sep	Low	High	Mean	±	Region	CFR	±	Mean	±
	1,75	2,25	2,00		Nord	0,89	-0,41	8,10	-0,10
					West	0,86	-	8,10	-0,10
					Ost	0,73	-	8,10	-0,10
					Süd	0,72	-	8,10	-0,10

LNG small-scale HVE FOB €/tM					EZB-Währungskurse				
18 Okt	Low	High	Mean	±	Währung	Kurs	±	Währung	Kurs
	36,00	36,50	36,25		USD	1,1887	-0,0020	EUR	1,1840
					JPY	164,88	-0,0004	GBP	0,8489

ICE Gasöl €/t					Argus Eurobobl				
Kontrakt	Settlement	Low	High	±	Währung	Kurs	±	Währung	Kurs
November	68,75	-15,15	64,60	-6,15	USD	1,1887	-0,0020	EUR	1,1840
Dezember	68,15	-14,55	64,15	-6,00	JPY	164,88	-0,0004	GBP	0,8489
Januar	67,00	-12,75	62,25	-6,75	USD	1,1887	-0,0020	EUR	1,1840

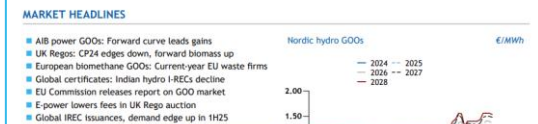
ICE Brent 46.30 Uhr (Londoner Zeit) €/t				
Kontrakt	Settlement	Low	High	±
Dezember	62,37	-1,50		

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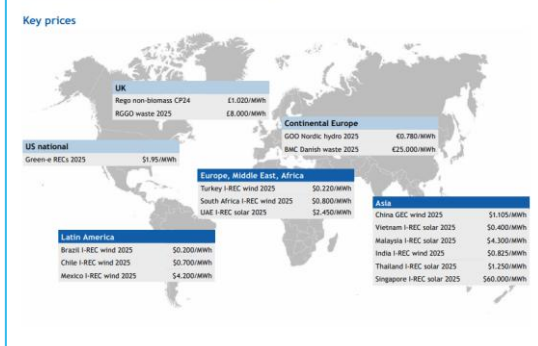
Argus AGEC & Argus Biofuels



Argus Global Energy Certificates
Weekly market prices, news and analysis
Issue 25-27 | Friday 4 July 2025



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Argus Biofuels
Daily international market prices and commentary
Issue 25-132 | Friday 4 July 2025

HIGHLIGHTS	
■ European biodiesel premiums, outright prices slide again	
■ SAF for ARA drops further on expectations of rising supply	
■ European crop- and waste ethanol prices soften	
■ UCO bulk for Strait of Malacca up, other SEA wastes flat	

PRICES	
Biofuels spot prices	\$/t
RED biodiesel for ARA range	1,368 - 1,378
Approved CME	1,352 - 1,362
Soya CME	1,347 - 1,357
FAME 0°C CFPF	1,366 - 1,376
FAME 10°C CFPF	1,456,00 - 1,466,00
UCO/CME	1,441,00 - 1,451,00
Tallow CME	1,586,00 - 1,596,00
POME CME	1,586,00 - 1,596,00
Advanced FAME 0°C CFPF	1,586,00 - 1,596,00
RED hydrocracked vegetable oil (HVO) for ARA range	
HVO Class II	1,972,88 - 1,810,70
HVO Class III	2,156,86 - 2,169,48
HVO Class III	2,073,52 - 2,086,34
HVO Class III	2,131,21 - 2,144,04
RED sustainable aviation fuel (SAF)	
HEFA-SPK for ARA range - SAF	2,042,54 - 2,055,72

European biodiesel
Crop- and waste-based biodiesel premiums for ARA range fell again in a relatively subdued trading session on Friday. FAME 0 traded twice on Argus Open Markets (AOM) for 11 July-1 August loading. Deals were initiated at \$650-652/t and the premium was assessed at the \$651/t in the underlying gasoil cushioned some of the premium losses and the FAME 0 outright price fell to \$20/t to \$1,352/t, though it was still up by \$14/t for the week.

Interest for RME closed at \$665-688/t without trade. The premium was assessed at \$671,67/t, based on the FAME 0 assessment and the previous RME/FAME 0 spread of \$20,67/t, and within closing interest. The outright price dropped to \$1,373/t, also down by \$20/t on the day and at its lowest since 12 June.

Income traded once at \$760/t where the premium was assessed, sliding by \$50/t on the day. Outright prices were softer by \$22,50/t to \$1,461/t, but only marginally lower, by \$2/t, for the week. Biodiesel paper markets for ARA were also subdued, with only 45,000t of trade reported to Argus. Deals were focused on FAME 0, with September at \$560-565/t, 3Q/4Q spreads trading at \$45-55/t and \$42 to \$53/t. For RME, a single trade for 4Q closed at \$670/t for 2,000t/month. And UCO trade concentrated on 4Q, which dealt at \$760-775/t.

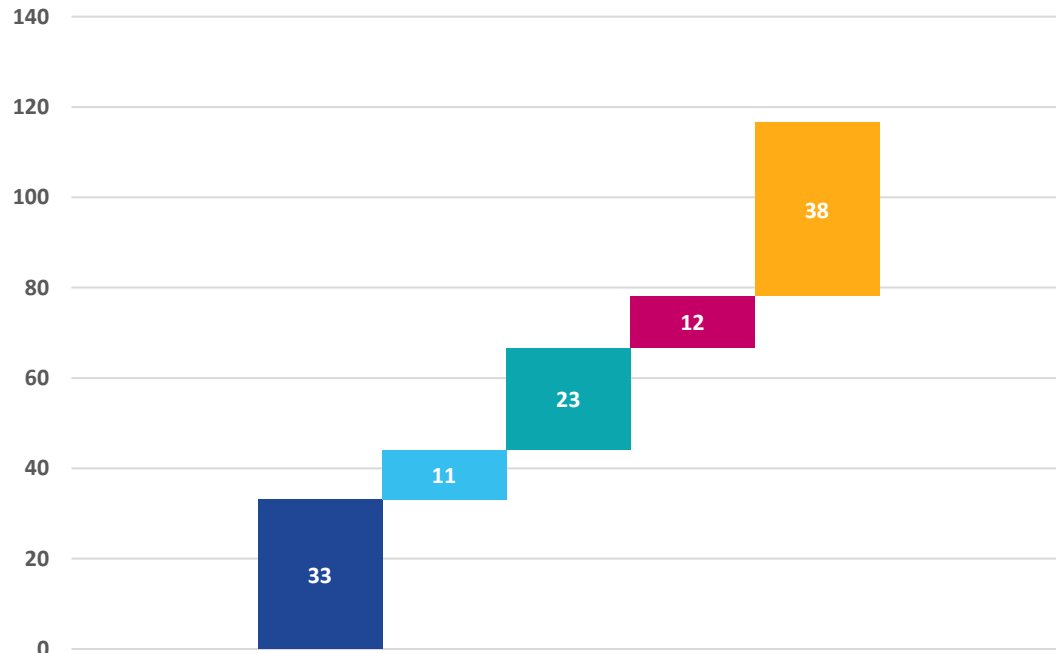
Hydrocracked biofuels prices (volume) €/tM	
	\$/t
HVO for ARA range (Class II)*	1,682,25 - 1,692,25
HEFA-SPK for ARA range*	1,552,25 - 1,562,25
HEFA-SPK CF RME*	1,562,25 - 1,572,25
Bioisopropane for ARA range*	959,00 - 966,00
Bioisopropane for ARA range*	717,75 - 722,75

ICE gas oil	
Contract	Value
7 to 28 days forward	701,00 - 750
7 to 28 days forward (HVO-escalated)	799,40 - 813
7 to 28 days forward (SAF-escalated)	779,40 - 814
Settle	
6 Jul	745,00 - 20,50
Aug	701,00 - 7,50
10 Sep	684,75 - 5,75

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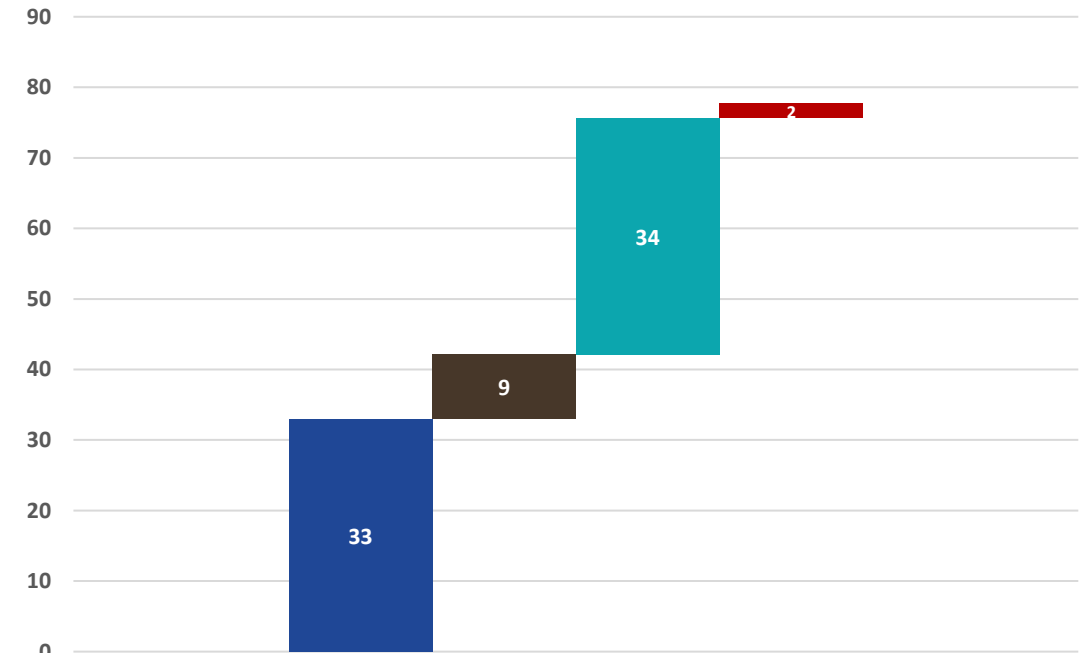
Biomethan stellt einen entscheidenden Preisbestandteil für BioLNG bunker dob dar

Biomethan Preisunterschiede
€/MWh | Oktober 2025



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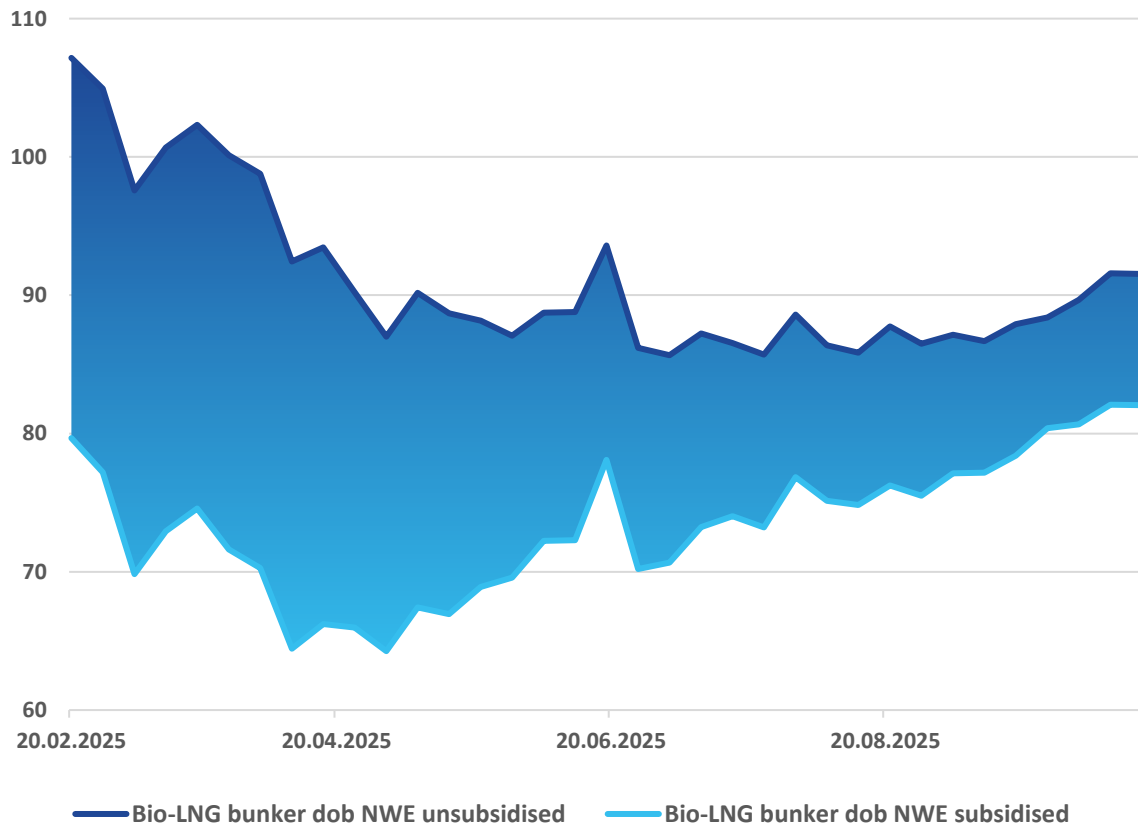
Preisbildung BioLNG bunker dob
€/MWh | Oktober 2025



- Bio-LNG liquefaction fee Zeebrugge
- Biomethane RGGO Netherlands waste, subsidised, certified (CI = 0-21)
- LNG Bunker Prämium
- Natural Gas Ice TTF

Die BioLNG-Nachfrage aufgrund der FuelEU treibt den Preis für subventioniertes Biomethan in 2025

Preisverlauf BioLNG bunker dob, unsubventioniert vs. subventioniert | €/MWh



Aufschlag Biomethan (Niederlande) unsubventioniert vs. subventioniert | €/MWh

